

PITCH DECK

AEPW LATAM Selection Day www.wascompany.com

PROBLEM

WAS CO MEXICO

- In 2050 there will be more plastics than fish in the oceans.
- Environmental pollution and poor air quality from quarries and cement plants in my city (Monterrey, the most polluted city in Mexico and Latin America).
- Lack of accessible housing for a safe and good life quality.

 In Mexico more than 50 million people lack decent housing and in the world there are more than 1 billion)





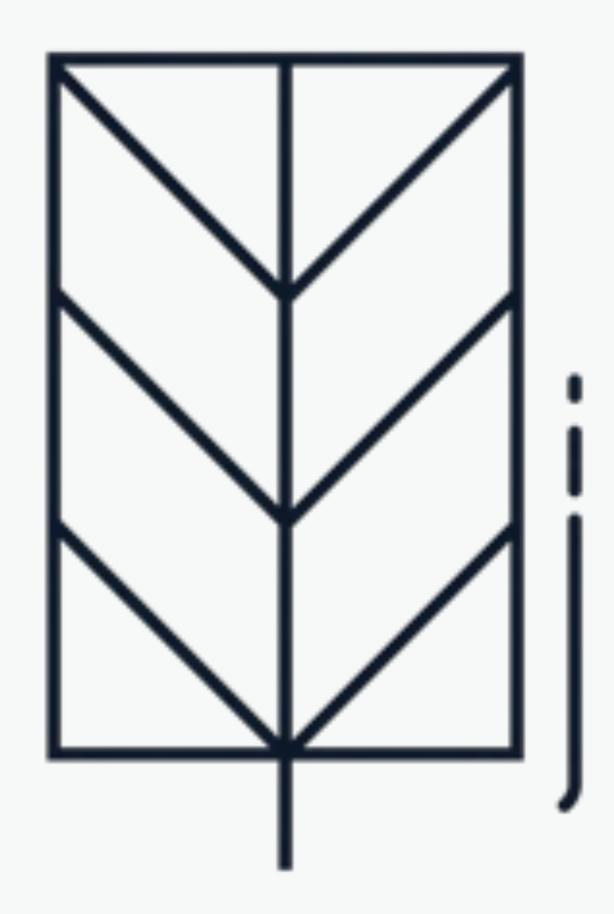


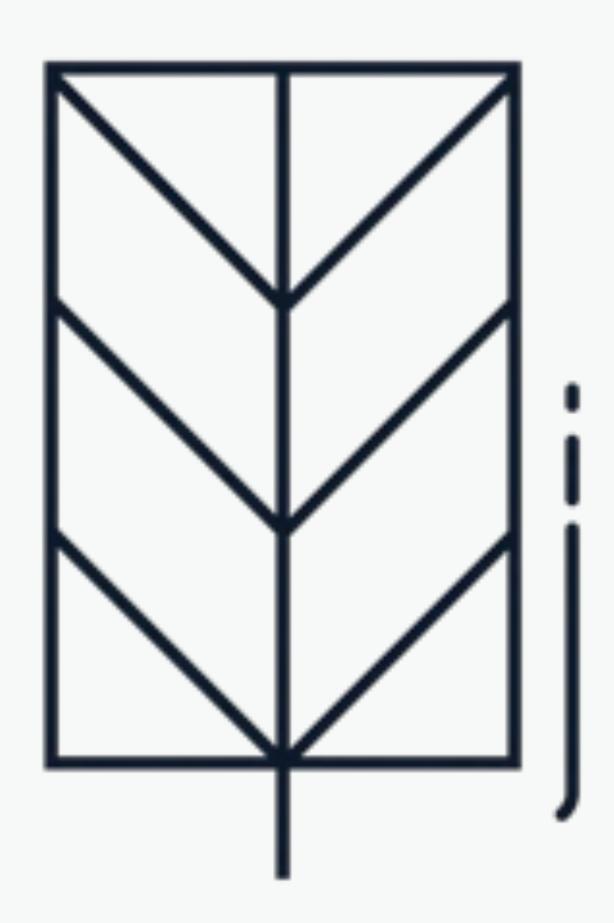
SOLUTION

WAS CO MEXICO

We transform plastic waste to create new polymer compounds with high properties and characteristics adapted to structural and non-structural building materials, to be able to build from social housing, schools, clinics, to soccer stadiums.

www.wascompany.com





WAS COMPANY

WORLDWIDE ACCOUNTABILITY SOLUTIONS

Founded 2017

Shareholders:

Products Development

Patents:

www.wascompany.com

BOARD DIRECTORS

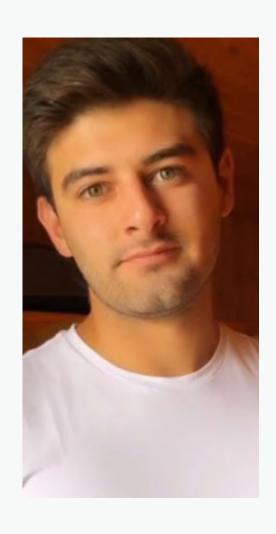
WAS Co. WORLDWIDE ACCOUNTABILITY SOLUTIONS

WAS COMPANY



Walter Mata

President/Founder/
CEO WAS Co



Ing. Fabián Rodríguez

CEO Bauss



Renata Arias

CCO WAS Co



Octavio Villanueva

CEO P.olin



Mónica Guerrero

CEO MWorks



Pablo Castaño

Strategic Partner and Investor



BUSINESS UNITS

BY WAS CO.

Worldwide Accountability Solutions is focused on the development of technology-based solutions with high social and environmental impact, focused in the construction industry.

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POLYCRETE

BY WAS CO.

We develop sustainable building materials based on recycled polymer composites: ceilings or false ceilings, interior and exterior dividing panels, among others. With better mechanical and chemical properties and at a competitive price.





POLYCRETE

by WAS Co.







ECOLOGICAL CONCRETE

Ecological concrete mixes by including aggregates and substitute additives based on recycled polymers

Resistances from 90 kg / cm2 to 250 kg / cm2

ECOLOGICAL BRICKS

Ecological bricks or blocks with thermal properties, lightweight and waterproof.

Measurements up to 40 cm x 20 cm x 20 cm

¿WHY YOU MUST CHOOSE OUR PRODUCTS?



HIGH IMPACT: ON THE ENVIRONMENT AND ON YOUR POCKET



10% to 30% lighter



Waterproof



Thermal



Sustainable trend



Certifications like LEED

YUCATAN'S SUSTAINABLE STADIUM



POLYCRETE BY WAS CO



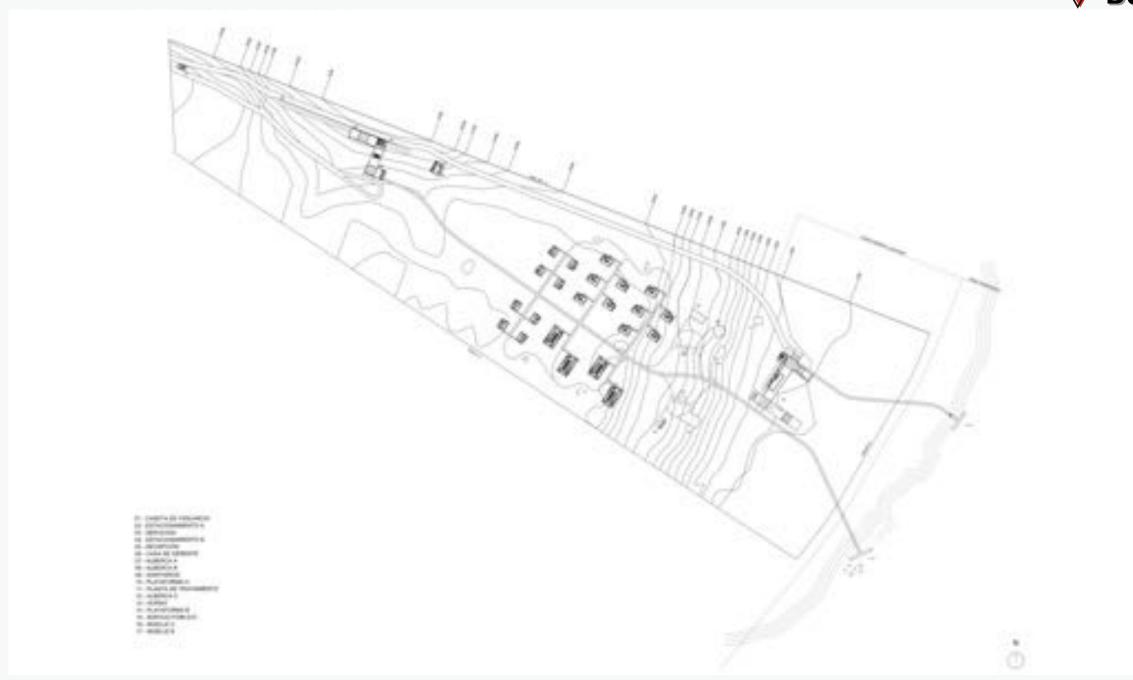


BOCA DE AGUA (HOTEL)

POLYCRETE BY WAS CO







MEET THE TEAM

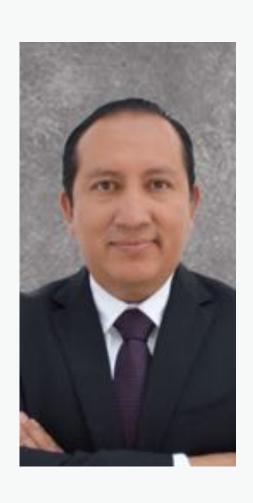
POLYCRETE BY WAS CO













Walter Mata

CEO Strategic Planning and Scaling

Ing. Fabián Rodríguez

Civil engineer

Arq. Diego Torres

Architect

Dr. Edgar Cabrera

CTO
Polymer Expert

German Camacho

Sales



MWORKS

BY WAS CO.

We build sustainable and affordable social buildings such as decent housing, schools, clinics, shelters, among others, with new sustainable construction materials and a new lego- type construction system that reduces costs up to 60%, and build the house in 2 to 3 days. The material insulates heat and cold, does not spread fire, and is highly resistant to earthquakes.





CONSTRUCTION SYSTEM

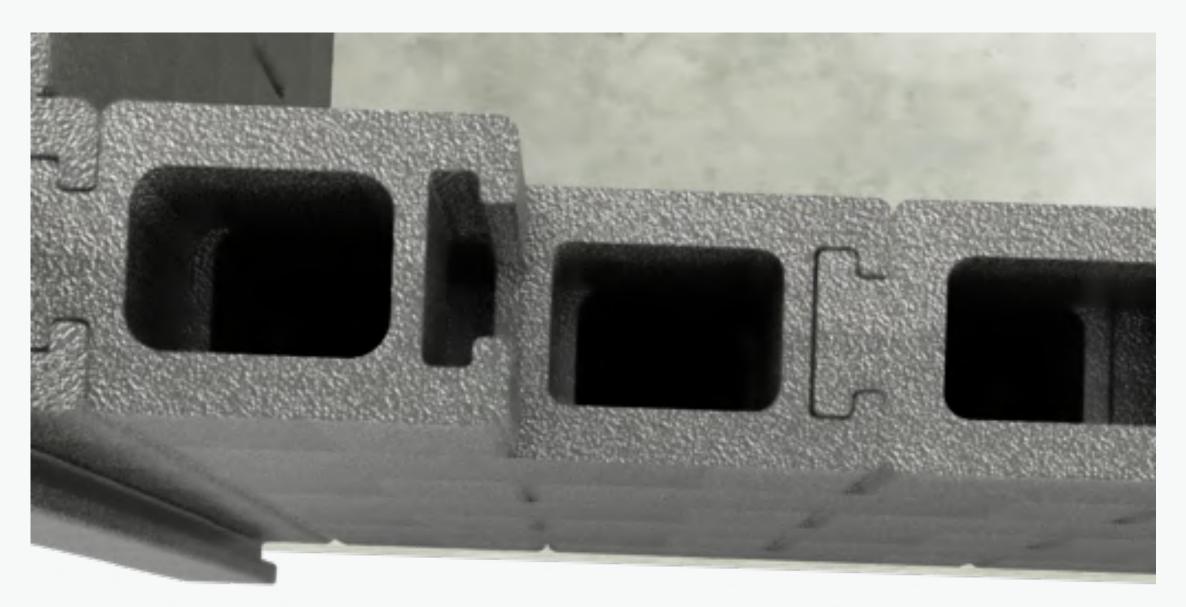
MÁS EFICIENTE

New constructive assembly system to accelerate construction time and reduce construction costs, eliminating the use of materials such as mortar, steel, among others.



Diseñado por: Lic. Daniela Fernández





Designed by: Lic. Daniela Fernández





HOW ARE WE SUSTAINABLE

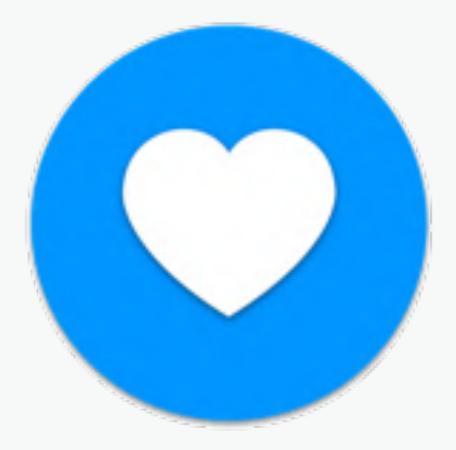


HIGH ENVIRONMENTAL AND SOCIAL IMPACT



60% less: \$5,500 USD

Construction Time 2 - 3 days



Basic need
 Family welfare
 Health improvement

Life expectancy

UN-Habitat definition of decent housing



2.5 tons of plastic 125,000 bottles = **166 m3**

Reduction 21 tons of CO2



MEET THE TEAM

MWORKS BY WAS CO



Mónica Guerrero

CEO
Strategist in
Impact,
Measurement and
Social

Empowerment.



Estefanía Flores

COO Strategic and Operational Planning



Daniela Fernández

CTO Industrial designer



Daniela Charnichart

CSO
Measurement of
Impact and
Sustainability



BAUSS

BY WAS CO.

Development and commercialization of materials for auxiliary or secondary use within the construction processes of projects and based on the properties and characteristics required in them.









CONTACT FORMWORK

Recycled material plywood applied for contact forms, more than 30 times of use than conventional ones, resistant to water, less adhesion of concrete, and can be recycled again.

POLIN

Recycled material column from 2 "to 6" x 2 meters.

More than 5 times of use than conventional ones,
resistant to water, less adhesion of concrete, and can
be recycled again.

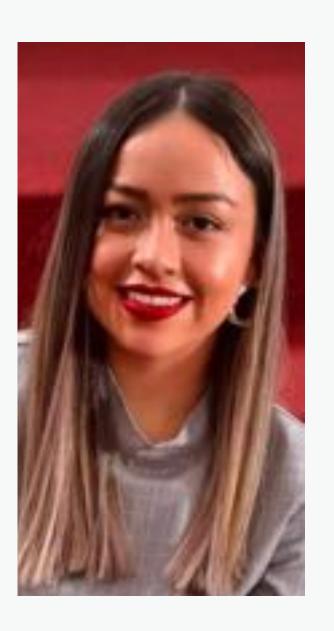
MEET THE TEAM

BAUSS BY WAS CO.



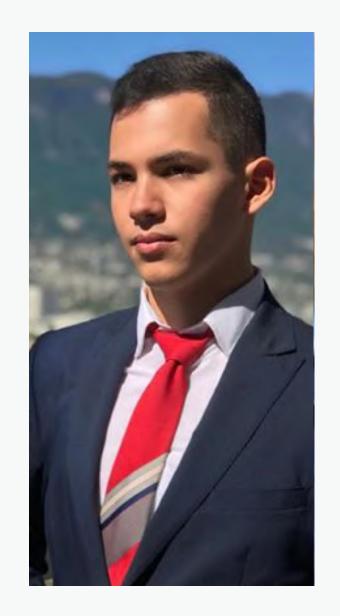
Fabián Rodríguez

CEO Civil engineer



Gisselle Mendoza

Strategist and
Social
Empowerment



Jesús Zazueta

CTO Materials



COLLABORATORS





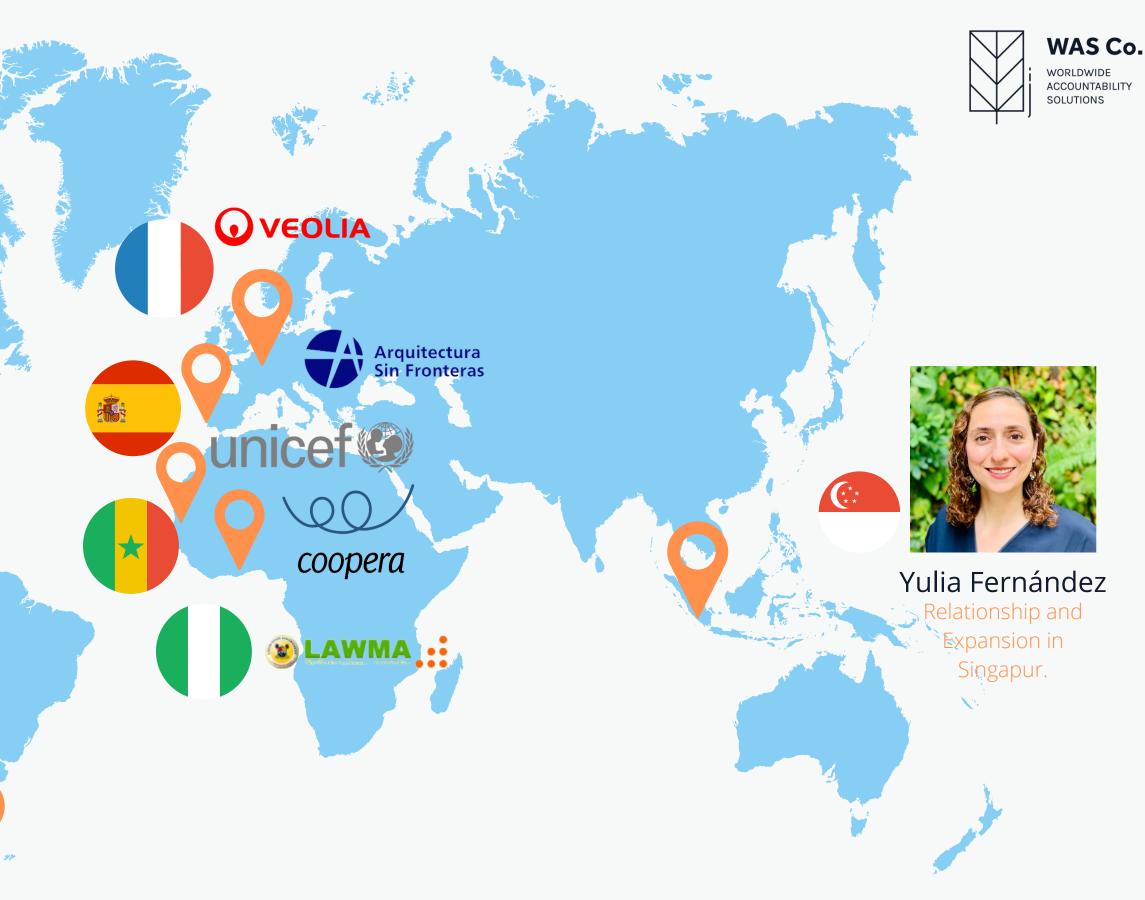






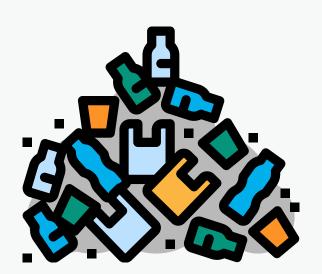






CUSTOMERS AND PROCESS

WAS CO.



Collection and Plastic Supply:

- Landfills
- Donations
- Raw material suppliers
- Scavengers







- Architects
- Construction companies
- Firms Companies









- Architects
- Construction companies
- Firms Companies
- Government
- Constructive NGOs







- Furniture Companies
- Architects
- Interior and exterior designers
- People who like sustainable products



Plastic

Transformation:

- Extrusion Machinery

- Injection Machinery

Machinery

- Thermocompression





- Furniture Companies
- Architects
- Interior and exterior designers
- People who like sustainable products







- Architects
- Construction companies
- Firms Companies

MAIN CUSTOMERS













































AWARDS

WAS COMPANY













Nomination 2021



ADVISORS

WAS Co. WORLDWIDE ACCOUNTABILITY SOLUTIONS

WAS COMPANY



Gonzalo Mitre

Plastic Recycling Expert



Marianela Santos

CEO Kalpa Ventures



Americo Ferrara

CEO Life Is Too Short Capital



Pablo Castaño

CEO Altertax
Tax and Finance
Expert



Natalia Ruiz

Open Innovation Hub Manager in Repsol



Mario Sosa

Startups Lawyer /
business partner
in Astelaris

INVESTORS

WAS COMPANY





CEO

Kalpa Ventures

CEO Life Is Too Short Capital

In process... In process...







Pablo Castaño

CEO Altertax Tax and Finance Expert



David Reyes

Investor and Escalation Strategist to USA



INVESTMENT

WAS Co México



Investment
\$10.5M
USD

NPV \$40 M USD IRR
47%
ROI
273%

Stocks
15%
Return
4 years

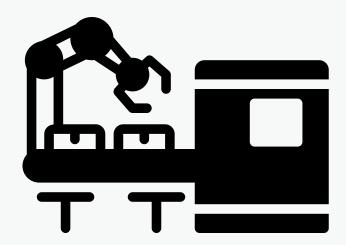
INVESTMENT

WAS Co.

WORLDWIDE
ACCOUNTABILITY
SOLUTIONS

WAS CO

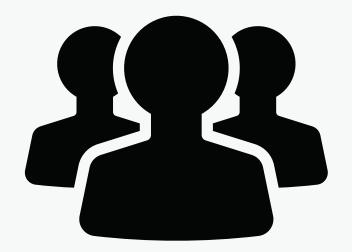
\$8,766,301 USD



Machinery and equipment

- Recycling Machines
- Extrusion Machines
- Thermocompression Machines
- Transportation and Equipment

\$1,171,016 USD



Human Capital

12 months payroll

\$310,000 USD

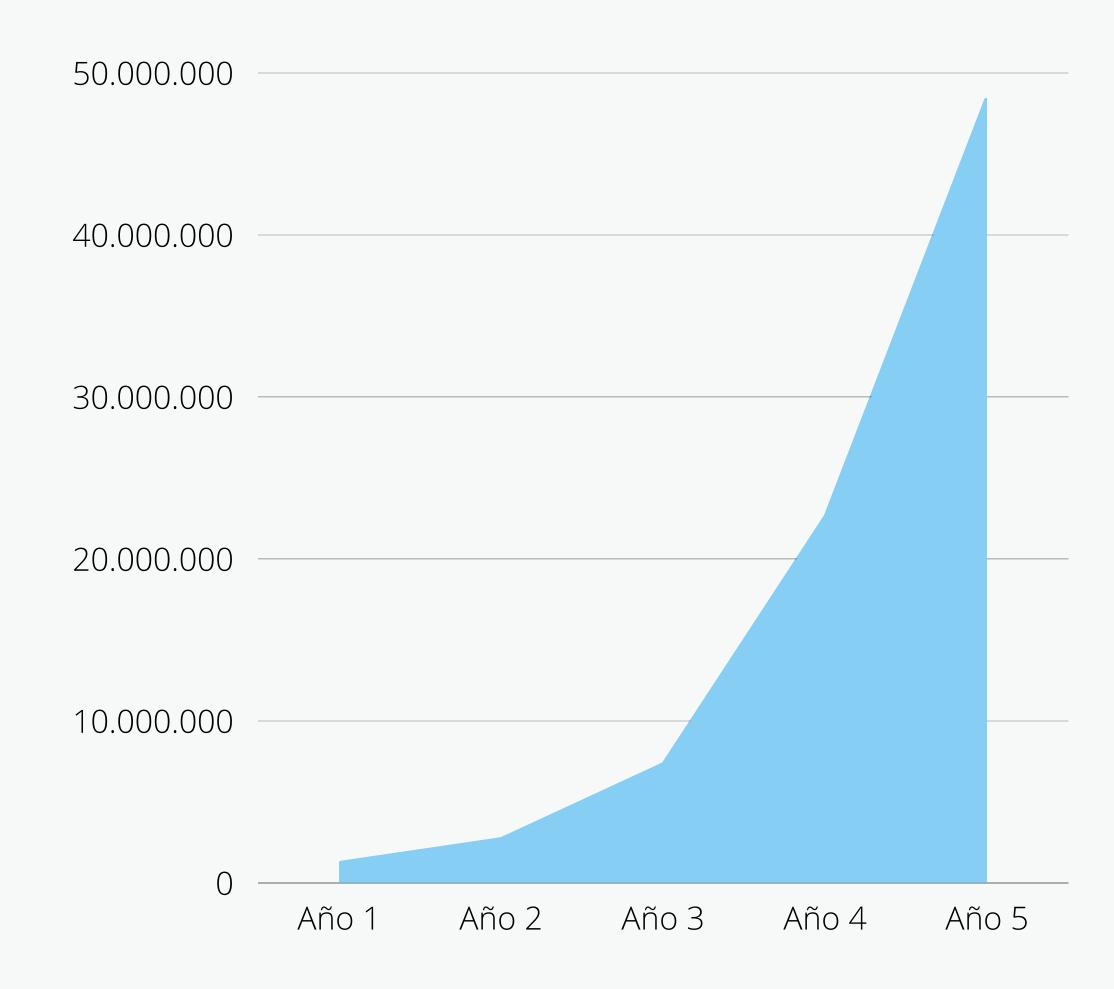


Working capital

- 12 months offices
- Industrial ship for 12 months

UTILITIES

POLYCRETE BY WAS CO



INCOME STATEMENTS 2022-2026

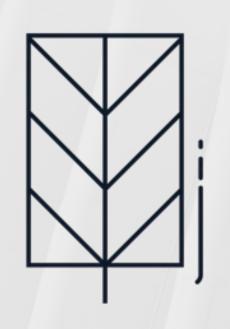
WAS Co. WORLDWIDE ACCOUNTABILITY SOLUTIONS

WAS CO

	AÑO 1	AÑO 2	AÑO 3	AÑO 4	AÑO 5
/ENTAS	\$ 5,389,170.00	\$ 15,654,755.50	\$ 30,357,075.31	5 78,382,374.21	\$ 152,108,074.12
DEV	\$ 2,848,985.06	\$ 8,335,282.21	\$ 15,849,601.44	\$ 41,242,379.44	\$ 80,179,281.91
JTILIDAD BRUTA	\$ 2,540,184.94	5 7,319,473.29	\$ 14,507,473.87	\$ 37,139,994.77	\$ 71,928,792.21
GASTOS DE VENTA Y OPERACIÓN					
Oficinas	\$ 120,000.00	\$ 252,000.00	\$ 529,200.00	\$ 1,111,320.00	\$ 2,333,772.00
Servicios básicos (luz, agua, gas)	\$ 120,000.00	\$ 126,000.00	\$ 132,300.00	\$ 138,915.00	\$ 145,860.75
Gasolina	\$ 12,000.00	\$ 12,600.00	\$ 13,230.00	\$ 13,891.50	\$ 14,586.08
Naves Industriales	\$ 180,000.00	\$ 378,000.00	\$ 793,800.00	\$ 1,666,980.00	\$ 3,500,658.00
Internet	\$ 3,000.00	\$ 3,150.00	\$ 3,307.50	\$ 3,472.88	\$ 3,646.52
Viajes (6 viajes al mes)	5	5	5	\$	5
Webs (Dominios, página web, correos)	\$ 1,000.00	\$ 12,600.00	\$ 13,230.00	\$ 13,891.50	\$ 14,586.08
NOMINA	\$ 585,507.66	\$ 3,225,509.88	\$ 4,469,568.60	\$ 8,332,180.20	\$ 11,243,485.80
AGUINALDO	\$ 97,584.61	\$ 268,792.49	\$ 372,464.05	\$ 694,348.35	\$ 936,957.15
UBTOTAL	\$ 1,119,092.27	\$ 4,278,652.37	\$ 6,327,100.15	\$ 11,974,999.43	\$ 18,193,552.37
JAI	\$ 1,421,092.67	5 3,040,820.92	5 8,180,373.72	\$ 25,164,995.34	\$ 53,735,239.85
MP	\$ 142,109.27	\$ 304,082.09	\$ 818,037.37	\$ 2,516,499.53	\$ 5,373,523.98
JTILIDAD NETA	\$ 1,278,983.40	\$ 2,736,738.83	\$ 7,362,336.35	\$ 22,648,495.81	\$ 48,361,715.86

BE PART OF THE SOLUTION BE PART OF THE CHANGE

WAS Company
www.wascompany.com



WAS Co.

WORLDWIDE ACCOUNTABILITY SOLUTIONS

Social Media







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Página web: www.wascompany.com



Escanéame

The future of construction

Alternative and Substitution of Materials

We provide customers with new, more sustainable, efficient construction alternatives, and with better economic benefits in the short, medium and long term.

Savings in construction costs up to 40%

Our materials are easy to use, less waste, lighter, cheaper and with better mechanical and chemical properties.

Accelerating construction time to 30%

Our materials are very light and easy to use, helping our customers to speed up their time in construction.

Backed up by strategic partners \$150k USD Seed Round











Strong & Thecnical Team

We design a multidisciplinary and equitable team with extraordinary people.

The company's founders and team range from students, architects, engineers, to scientists and researchers who are experts in polymers and cementitious materials, as well as experts in the recycling and construction industry with + 30 years of experience.







The fastest growing forwarder in the region

Opening production plants in Brazil, Peru and Chile in 2023 to cover 40% of the market opportunity in LATAM and then expand to USA, Canada and Europe in 2025.



\$2.4 T+ **SAM** (12%) **SOM** (1%) \$2.8 B+

Building on a static, massive oppourtunity

\$40 M+ Revenue 30% + **Growth YoY**















Customers

Serving and Contact with +100 of the most important companies in industries like plastic, recycling, construction, social organization, and others.



































