

ratioX

bicycle transmissions

AUTOMATIC | LOW MAINTENANCE | LIGHTWEIGHT



ratioX sàrl

www.ratioX.ch



Professional Experience

PHILIPS



TOYOTA

FUTURiS
THE FUTURE OF INTERIOR SYSTEMS



Product References



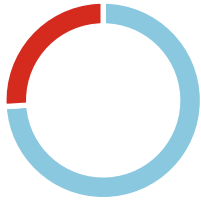
Education



ratioX aims to **simplify** cycling to encourage more commuter cyclists

Environmentally friendly

26% of global CO₂ emissions come from transportation



21g CO₂/km vs. 271g CO₂/km



Healthy for body and mind

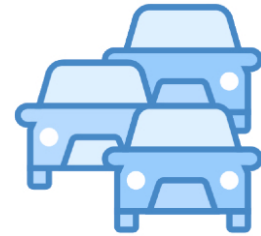
Increased obesity in China is linked to the increase in the use of cars for transportation over bicycles



Commuter cycling brings significant mental & physical health benefits

Reduces urban congestion

Cycling is an efficient way of using expensive and scarce urban space



The Netherlands will invest €552 M in 2019 to further improve cycling infrastructure

Current bicycle transmission systems have concerns

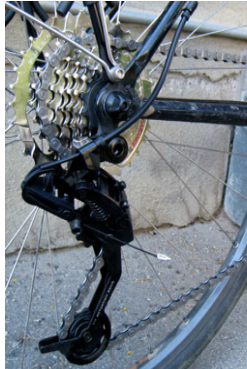


Not user-friendly



*High maintenance
+ low durability*

Derailleurs



Found on ~80%
of bicycles



Heavy

**Rear hub
gearboxes**



**Centre-mounted
manual gearbox**





Standard solution for motor-scooters



+9 million automotive CVTs sold per year and growing



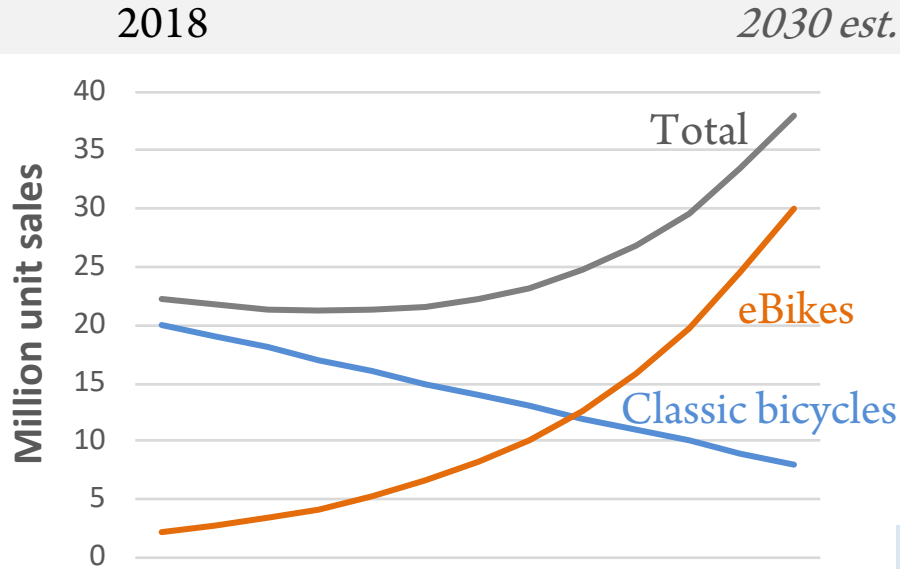
Key ratioX benefits:

- User friendly – no controls and automatic, step-less gear changes
- Lightweight system
- Durable & low maintenance - enclosed

Patent filed in 2015 in key global locations

The bicycle industry is undergoing an e-revolution that opens a CHF 3B market opportunity for rear-hub eBike transmissions

European bicycle market

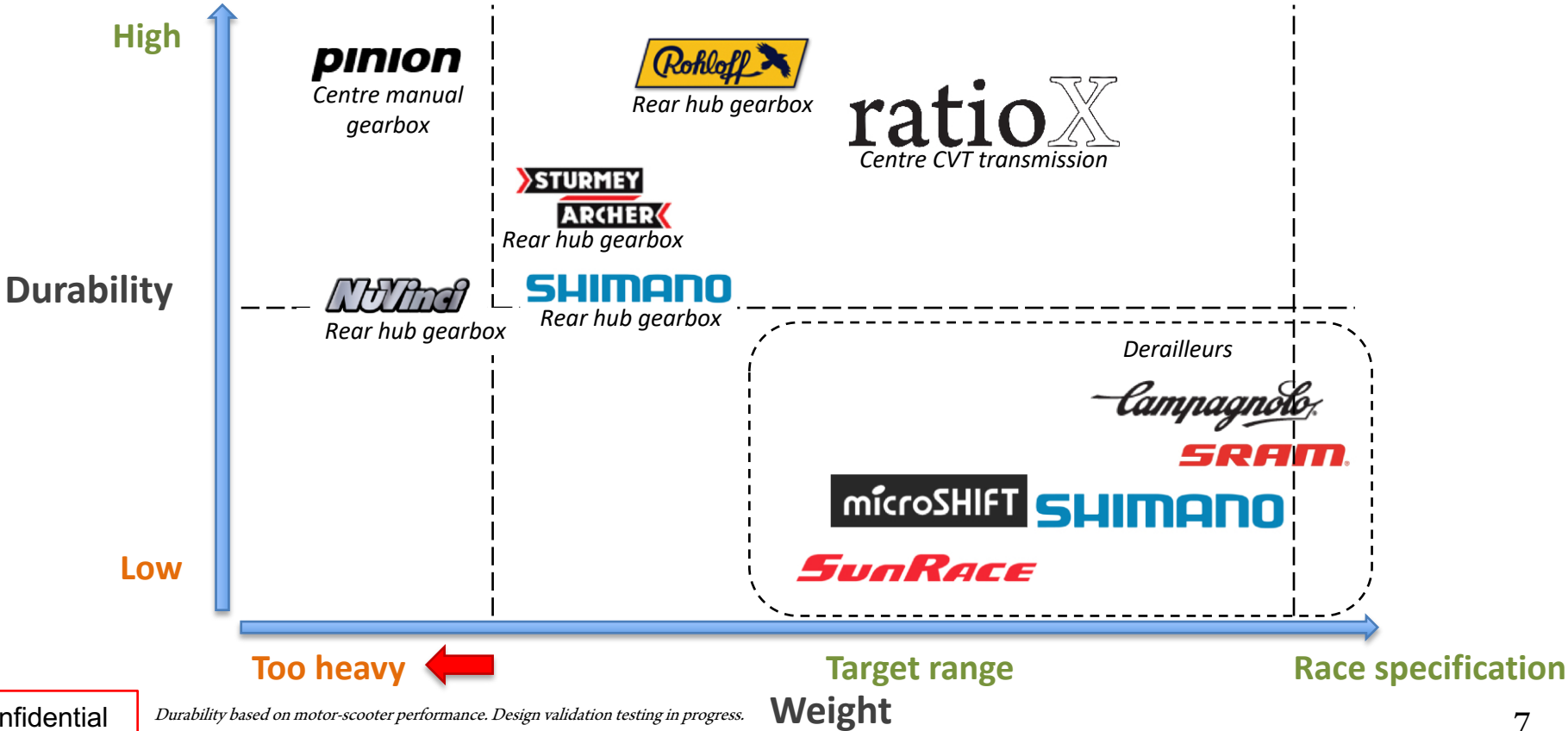


Addressable market EU rear-hub motor eBike transmissions

	2018	2030 est.
Total eBikes	2M	30M
Rear hub eBike share	5%	10%
# rear hub eBikes	100k	3M
Transmission price	1,300	900
Addressable market	CHF 130M	CHF 2.7B

ratioX differentiates by being **lightweight & durable**

ratioX



Confidential

Durability based on motor-scooter performance. Design validation testing in progress.



Contributions

Patent for bicycle transmission (CVT) mechanism

Functional prototype

Customer and supplier relationships established

Several sponsorships and grants awarded

Founder: experienced manager, product design engineer

Financing

Raising CHF 700,000

Looking for engaged, passionate investor(s)

With support from:



Office for Economic
Affairs and Innovation
(SPEI)



VENTURE
KICK



Schweizerische Eidgenossenschaft
Confédération suisse
Confederazione Svizzera
Confederaziun svizra



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Let's build this.

