

# Green pharma air cargo logistics

## **Our Ambition**

Swiss Airtainer aims to become the world's leading provider of sustainable cold chain solutions, enabling the safe and efficient transport of life-saving products while actively contributing to the decarbonization of the airline industry.



## Investment Demand

Swiss Airtainer SA seeks to raise CHF 5 million to meet the growing demand for its revolutionary temperature-controlled container. The funds will be utilized to build 100+ containers, accelerating market entry and introducing Green Pharma Air Cargo Logistics to the industry.

	Market and customer needs
<u> </u>	<b>3 Customers</b> of the Air Cargo cold chain industry. Pharma, Logistic and airlines companies.
$\sim$	While pharma is selecting the container provider, logistics is the contractual partner.
	<ul> <li>Pharma companies and airlines need to reduce their CO2 footprint while maintaining/reducing costs.</li> </ul>
	• Pharma and other stakeholders need to track & trace the shipping of their life-saving goods to employ all the upside from smart IoT.
	• Pharma needs to be in compliance (data serialization) with new legislation to reduce loss from counterfeiting, theft, and product replacement.
	• Logistic companies need to optimize routes and reduce costs.
	Addressable market & competitors

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Estimated at CHF 0.8 billion in 2022 with a natural growth rate of 10-15 % per annum. Near duopoly of Envirotainer (Sweden) and C Safe (USA) with EBITDA margins of approx 50%. They offer similar products, services and pricing.

### **Unique Value Proposition**

- Sustainability: Weight savings of 250 kg lowers the CO<sub>2</sub> footprint by 45 % while reducing air cargo costs. 550 kg of Co2 are saved per Air Cargo trip, contributing to decarbonization and lower transport costs.
- Connectivity: First fully connected temperature-controlled container with 2-way real-time IoT to prevent loss and allow full traceability. In compliance with the serialization imposed upon the pharma industry by regulators.
- Energy self-sustainability: The use of solar panels allows energy self-sustainability to reduce the risk of temperature excursions.

#### SWISS AIRTAINER SA

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	Revenue Streams
	<ul> <li>Long-term leasing contract (typical 3 years).</li> <li>Amount of data might lead to additional revenue, to be identified yet. Fintech, insurance/working capital -&gt; long term.</li> </ul>
•	First Revenue expected in Q4 2023, based on successful pilot test shipments in Q3 2023
	Barriers of entry
	<ul> <li>Certification process of the aviation authorities:</li> <li>European Aviation Safety Agency (EASA).</li> <li>Federal Aviation Agency (FAA).</li> </ul>
	<ul> <li>Qualification process of the airlines and pharma companies (end customers).</li> <li>Intellectual property and recognized patents.</li> </ul>
Ö	<ul> <li>Team</li> <li>Eduard Seligman (CEO) – Financial backround.</li> <li>Nicholas Martin (COQ) - Former head of Certification and Qualification for Envirotainer.</li> <li>Marco Martin (CTO) - Experienced in the space industry, in charge of innovation.</li> <li>Jean Llorca (CIO) - IT cloud specialist.</li> </ul>

• Stephen Maietta (CSO) - Former Sales Mgmt of Envirotainer.







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