We make any home smart.

Introduction to MClimate B2B Solutions



Company Introduction

- MClimate is an IoT company which designs and develops affordable and universally compatible smart home and smart building automation solutions with a focus on delivering enhanced comfort, security and energy savings to its end users.
- The Company is founded in 2015 and is headquartered in Sofia, Bulgaria with a local production and assembly facility with capacity of 8,000 devices per day
- MClimate has a proven track record in designing state of art hardware sensors and actuators using WiFi and LoRaWAN. We are getaway and IoT platform agnostic and our mission is to make the world a more connected and smarter place.
- We also offer software white label solutions: proprietary end user application and desktop analytical tool for instant 24/7 monitoring and control

STARTUP OF THE YEAR **2015, 2016**

Selected by the InvestBulgaria Agency

endeavor

2017

Becomes an Endeavor company

STOCK EXCHANGE

2020

Selected in the Top10 BG Fastest Growing Scale Ups

1

EU Based Production Facility

20+

Designed hardware IoT devices for smart automation

70·

International Markets covered in 2019 alone

120

Smart buildings since 2019 for large corporate clients using our B2B solutions

(M) Climate

Our Worldwide Network



MILESTONES

Our IoT B2B and B2B2C Solutions

MClimate Hardware Only Solutions

- Provides affordable, universally compatible and rigorously tested fully configurable LoRaWAN sensors and actuators
- Feeds data into any IoT platform for data analytics, monitoring, remote control of energy use and consumption patterns

MClimate Hardware + MEnterprise / App Software Solutions

- LoRaWAN sensors and actuators send data for analytics and control to (i) MCloud-hosted or (ii) self-hosted IoT platform to receive, analyse data, create customer outputs and set controls
- Consumer MClimate app available for residents / tenants use

White label and Customizable End User Software

- Experienced in **offering white label hardware solution** (different casing design and functionalities tailored to end customers)
- Ability to offer MEnterprise for whole buildings and App for end clients as white label software

Our Production Facility

MClimate uses one of the most experienced and internationally accredited and certified Contract Electronic Manufacturer. It has secured dedicated production lines and experienced staff for MClimate production since 2015.

• Foundation: 2006

• **Certification:** ISO 9001:2015



- Production site:
 - 3200 sqm. production of electronic modules site
 - 2300 sqm. production site
 - 900 sqm. R&D engineering and administration site
- Client base: Internationally renowned companies and partners in 4 continents in 30+ countries in the automotive, healthcare and industrial electronics sectors
- Production capacity for MClimate:
 - 8 production lines
 - Ability to produce and test up to 8000+ devices/day
 - 3 shifts of 8 hours able to cover 24 hours manufacturing cycle

Your Solution for Smart Buildings with MClimate

Our mission to provide digital, connected, smart and low carbon footprint buildings automation products and services to our customers is fully aligned with major corporates and government objectives to prepare their assets and clients for the future through innovation



Save energy, time and money and do your part for the environment

Reduce peak energy, operational cost and environmental pollution by better space management using connected devices.



Use AI and data to drive business insights and informed business strategies

IoT devices can provide data that's critical in improving customer experiences and driving more informed business decisions.



Work towards carbon neutrality goals and 2030 targets in line with the UN's SDGs

Leverage actuators and sensors data to drive sustainability and optimize for efficiency gains, provide granular ESG reporting, monitoring and control.



Quick time to market with limited upfront investment and high ROI

Have your own brand innovative product on the market in a matter of days not years without the R&D and testing costs associated with it.



Increase existing revenues and utilise resources more efficiently

Ability to provide timely maintenance and additional value-added services after the sale or installation of the product.



Improve occupant experience, wellbeing, engagement and customer retention

Provide customer care, maintenance and better quality service more tightly integrated with product performance and customer usage.



Delivering the Smart Buildings of Tomorrow – Our Capabilities

Easy to install, rigorously tested and competitively priced hardware with LoRaWAN connectivity manufactured in the FU Software and gateway agnostic universally compatible sensors and actuators LoRaWAN offering



Ability to create new LoRaWAN devices on demand rapidly using MCore LoRaWAN (short time to market for innovation)

Detailed and secure data services, geo-location and data analytics tailored to your and your customer's needs

API and cloud to cloud services connecting your app, software or service with our display or platform (white label app solutions available on request)

Ability to control c. 80% of the energy consumption of a building generating savings of up to 33% with devices paying for themselves in 1-2 years*

* depending on the length of the heating season and the user settings / control set up



Delivering the Smart Buildings of Tomorrow – Our Advantages



Lower production costs due to local EU production



Short lead time due to EU industrial manufacturing (8000+ devices per day)



Small and dynamic team centrally located in Europe to serve the world



Most competitive and affordable pricing for end customers in Europe



One of the most comprehensive portfolios offering white label software and hardware



One of the few European teams with hardware and software in-house capabilities



One of the few EU based IoT companies with ability to bring new LoRaWAN products to market quickly



Smart Buildings LoRaWAN Products





Delivering the Smart Buildings of Tomorrow – Current Solutions

Energy Efficiency – Heating an Cooling Control

Water Control and Damage Prevention

Actionable Air Quality and Health Care









Vicki **LoRaWAN**

Heating accounts c.60% of most building's energy usage. With Vicki you can retrofit old radiators, allowing you to monitor, control and optimise your energy usage and generate up to 30% bill savings. 5+ vears battery life.

Indoor temperature and humidity sensor **LoRaWAN**

Aimed to provide an accurate & timely reading of every home or office indoor temperature and humidity with 10+ years battery life and discrete design. It can be paired with Vicki to offer most comfortable living working environment.

Floods rarely happen, but when they do, it can cost a fortune to fix the damage. Pair T-Valve with our flood sensor to have total leak and flood prevention and peace of mind. 3/4" and 1" version with 10+ years battery.

LoRaWAN

Identify floods or leakage as soon as they happen with our operated flood sensor. It will notify you through the app when a leak is detected, so you can take things into control and save you money and effort in the long run.

LoRaWAN

Air Quality Index sensor and notifier **LoRaWAN**

A 4-in-1 sensor with gas, LoRa humidity, pressure and technology offering many temperature measurement benefits such as superior based on proven sensing range, long battery life principles developed by and option for private Bosch, Measures CO2 and infrastructure. If you are VOC and has a buzzer and looking for a LoRaWAN LED to notify tenants if the device or have an idea. Air Quality Index is below a we are open to making configurable threshold.

Your Customised **LoRaWAN or White** label device?

great your goals a reality.



Long operational range



Long battery life of up to 10 years



Bi-directional communication



Open source standard



Reliable Indoor penetration



Low capex and opex for scalable projects



High military grade security



Selected LoRaWAN Connectivity Benefits



Long operational range

The wider the coverage, the better and cheaper the IoT infrastructure. With LoRaWAN, the range is nearly 8 km in urban settings and 15 km in suburban areas.



Long battery life of up to 10 years

Specifically designed to dramatically reduce the power consumption and extend the battery life, LoRaWAN based data transmission and reception requires low current (< 30 mA).



Bidirectional communication

Wide variety of uses cases requiring uplinks and downlinks. Sending data and receiving information in return, LoRaWAN devices can deliver status messages even to remote locations.



Open source standard

The LoRaWAN standard is based on an open protocol approach managed by the LoRa Alliance which supervises the development of the standard and ensures interoperability.



Indoor penetration

The LoRa waves can pass through obstacles and allow deep indoor penetration and adds the ability to reach sensors monitoring water or gas meters located underground.



Low capex and opex

The LoRaWAN open standard combined with cost-free operation frequencies and low-cost base stations allows operators to roll out networks quickly and with minimum investment.



Scalability

Wireless, easy to set up and able to support thousands of connected end-devices and millions of messages transmitted. Its fast deployment allows for large scale projects to come to live quicker and cheaper.



High Security

LoRaWAN security design adheres to state-of-the-art principles: use of standard, well-vetted algorithms, and end-to-end security ensuring mutual authentication, integrity protection and confidentiality.



Delivering the Smart Buildings of Tomorrow – Common Use Cases

Government-owned and Public Buildings

Private Corporate and Shared Office Buildings

Private

Offices

Single Houses, Remote Villas and Residential Blocks



Hospitals Schools and



Social housing / Student homes



Universities



Care homes



Consulates



Shared Office Buildings



Houses



Villas

Block of flats / Residential

complex

Temperature and **Humidity Control**

Scheduling Timers / **Occupancy Schedules** Child lock for no manual control

Open Window detection alerts Leak detection and Flood prevention

Software and app for remote control

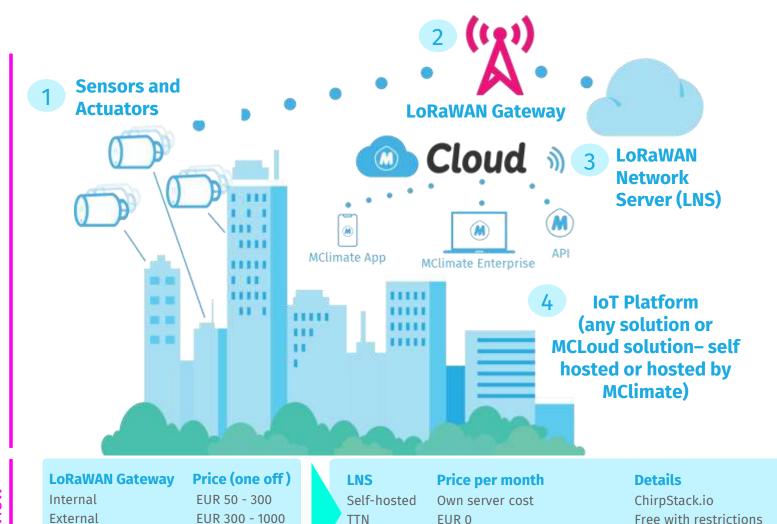
Air Quality Index notifications and alerts



Delivering the Smart Buildings of Tomorrow – Illustrative Installation

EUR 190 - 340 / month

EUR 14 / gateway / month



TTI Kerlink

LoRaWAN Sensors and Actuators

- Humidity & Temperature sensors
- Smart thermostatic valves
- Flood sensors & T-Valve shut off valve
- Air Quality Index and CO2 sensor

LoRaWAN Gateway

Communicates with all installed hardware devices (sensors and actuators)

LoRaWAN Network Server (LNS)

In charge of management LoRaWAN gateways, authorisation of devices and data exchange

IoT Platform

Receives and analyses data, creates customer outputs and sets controls

IoT Platform

Off the shelf IoT platform solution EUR Variable MCloud self-hosted MCloud hosted by MClimate

Price per annum

EUR Variable EUR per device

Unlimited, subscription

Unlimited, subscription

Smart Buildings = Satisfied End Users



Efficient Consumption

Use data analytics to produce, connect and deliver cleaner, more secure and affordable energy

Energy as a Service

Develop an ongoing relationship with clients – provide service rather than one off commodity purchase

Lifestyle Products Offering

Focus on improving customers' quality of life and experience offering smart home devices

Time-of-use Optimisation

Improve demand shifting/ response management through resource allocation

ROI – Innovation as a Value Driver

Create business value while maintaining financial strength and low risk profile

Sustainability

Manage peak demand to produce cleaner energy and comply with emission reduction targets

Responsive Maintenance

Smart energy efficiency measures ensure that the building is well maintained and doesn't depreciate

Marketplace Operations

Develop better stakeholders connectivity - a marketplace rather than the products / services within



Vicki: The Smart LoRaWAN Thermostatic Valve

Key Product Features

- Manual or remote adjustment of temperature through application or desktop platform
- Automatic temperature control algorithm with internal humidity and temperature sensor
- Automatic temperature control algorithm with external temperature reading
- Manual valve openness control
- Open window detection
- Child lock function to prevent tampering with predefined settings (manual lock)

Key Technical Specifications

- **Design:** PC reinforced with Glass Fibers, Anodised copper (metal nut)
- **Operating Conditions:** Temperature: 20 60°C and Humidity: 0-80% RH (non-condensing)
- **Battery Type:** 2 x AA with operating voltage 3 VDC
- Expected Battery Life: 10 years (depending on configuration and environment)
- Wireless Technology: LoRaWAN® 1.0.3
- Wireless Security: LoRaWAN® End-to-End encryption (AES-CTR)
- Device Type: Class A End-device
- Supported Features: OTAA , ADR , Adaptive Channels setup









10 years of Battery Life



Monitoring 24/7

Flexible Timers



Up to 33% Generated Savings



T-Valve: The Smart Water Valve

(M)

hv MClimate

Key Product Features

- 3/4" and 1" versions available for remote water supply control
- Water and Environment temperature
- Wired Flood Sensor (optional)
- Housing and Magnetic tampering detections
- Buttons for manual control
- LEDs for valve and device status indication
- Buzzer

Key Technical Specifications

- **Operating Conditions:** Temperature: 0 60°C and Humidity: 35%-90% RH (non-condensing)
- Battery Type: LiSO Cl2 ER26500 3.6V 9000mAh; operating voltage 3.6 VDC
- **Expected Battery Life:** 10 years (external power supply optional)
- Wireless Technology: LoRaWAN® 1.0.1
- Wireless Security: LoRaWAN® End-to-End encryption (AES-CTR)
- **Device Type:** Class A End-device
- Supported Features: OTAA , ADR , Adaptive Channels setup





Anti-tampering detection



10 years of Battery Life



Remote Control and Monitoring 24/7



Notifications





Selected MClimateCase Studies





Recent LoRa and LoRaWAN Use Cases

Nordic **Telecom Operator**

International **Water Utility**

German **Energy Efficiency Provider**

German JV and **Utility**



12 000

Vicki LoRa installed in
Residential buildings in the
Nordics
(District heating)

2019 - ongoing



100 + 100

T-Valve LoRaWAN + Flood sensors in Office pilot project with roll out in 2021 (Utility)

2020 - ongoing



900+

Vicki LoRaWAN installed in German Police regional headquarters (Government building)

2020 - ongoing



1100 - 1500

Vicki LoRaWAN installed in Utility office and Banking institutions headquarters (Private)

2020 - ongoing



Recent LoRaWAN Use Cases – continued

Spanish University Campus

London-based **Property Portfolio**

UK **Office Building**

Government Building



185+

Vicki LoRaWAN installed in an university campus in Spain to generate savings and provide automation

Ongoing



Not disclosed

Vicki LoRaWAN installed in Residential buildings in London (single houses with other BMS software)

Ongoing



Not disclosed

Vicki LoRaWAN installed a single office building as a test project before full roll out

Ongoing



Not disclosed

Pilot project to automate energy consumption in municipality building using LoRaWAN

Ongoing

Successful Pilot Projects (Pending Roll Out)

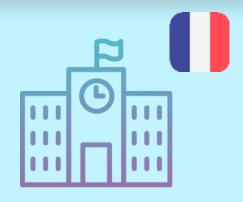
French Integrator **IoT Solutions Provider**

German **Utility and Energy Efficiency advisor**

Belgium

National Bank Building

Swedish **IoT Solutions Provider**



Not disclosed

Vicki LoRaWAN projects for schools and commercial buildings (such as hotels)

Ongoing



Not disclosed

Utility energy efficiency arm with projects for hospitals and schools

Ongoing



Not disclosed

Vicki LoRaWAN considered for the National Bank / historical buildings retrofit solution

Ongoing



Not disclosed

Vicki LoRaWAN considered for municipality and smart school energy management

Ongoing



