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The Energy Crisis:
A Challenge We Must, and Can, Overcome

- **Electricity is the foundational commodity for development and the global economy, and demand is only increasing**.
- **The need for clean, continuous, scalable energy solutions is urgent**.

***Tomorrrow's Solar*: Utility-Scale Energy 24/7/365**

No Intermittence, No Storage

- Registered in Delaware, Flooid Power Systems, Inc., is a Massachusetts-based, **for-profit "public benefit" corporation (B corp)**, committed to **powering carbon-free economies** around the world with our new, globally patented ***solar thermal electric generation system*.**

- ***Not reliant on direct sunlight***, Flooid Power captures, concentrates and ***converts heat from the sun into electricity***.
  - Continuous, small footprint, **uses no fuel, makes no emissions**.

- **Similar to hydropower**, but without the need for a river, dam, or flowing water
  - Closed, controlled system—***Hydropower in a Tower®***, trademarked tagline

- **Utility-scale output for high-volume customers**
  - Grid operators, data centers, cement, steel, auto plants

- **Highly profitable, reliable, scalable** energy system
  - **5-20 megawatt (MW)** FT125 to the FT200, expected to produce 50 MW continuously, or **1,200MWh/day**
  - Higher-load customers served by **multiple Flooid Towers**

Best Currently Available Technologies in Grid-Scale Solar: Intermittent, Unsightly, Expensive

Tengger Desert Solar Park, China – 1500MW PV & storage – 463 square miles

Bhadla Solar Park, India – 2245MW PV – India, 17.5 square miles

Waldpolenz Solar Park, Germany—52MW Solar PV

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Today's Solar Thermal Electric Generation, Concentrated Solar Power (CSP): Expensive, Location-specific, Intermittent

Noor Power Station, Morocco, 510MW CSP, 6.5 hrs storage, $2.5 billion

Ivanpah Solar Thermal Electric Generating Station, California, 377MW, $2.18 billion

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Tomorrow's Solar Thermal Electric Generation: Continuous, Inexpensive, Unobtrusive, Scalable

- **Air stores energy in the form of heat, constantly replenished by the sun.**
- Flooid Power's **compression-based system captures, concentrates, converts ambient heat**, operates 24/7 at utility or microgrid scales.
- **2 Patent "families" operating in tandem**—Unique **cascading heat pump** design and the **Flooid Tower,** which converts low-grade heat into electricity via displacement, a function of gravity.
- **Flooid Tower is built to blend in**, align with local preferences—modern building, farm silo, camouflage, etc.

5-20MW Flooid Power Center on a small footprint

15-60MW Flooid Power Center, slightly bigger footprint

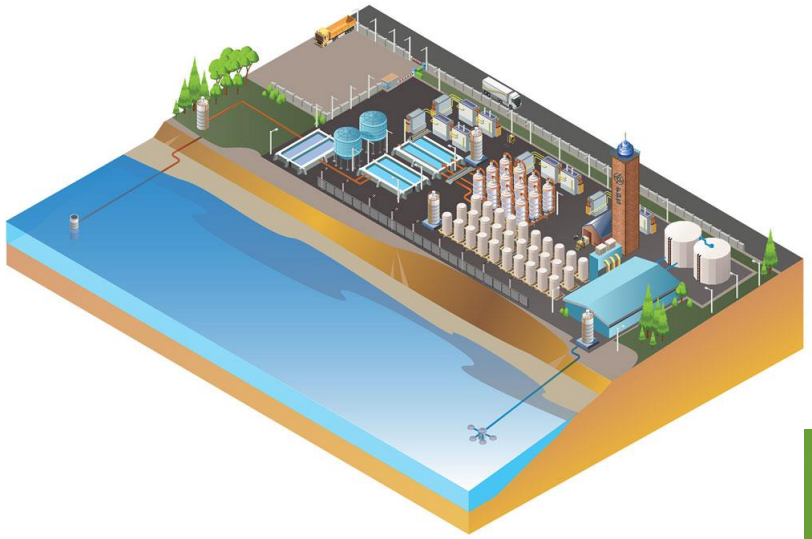
FT125 “Hidden in Plain Sight”—Noiseless & Emissions-Free

Street View

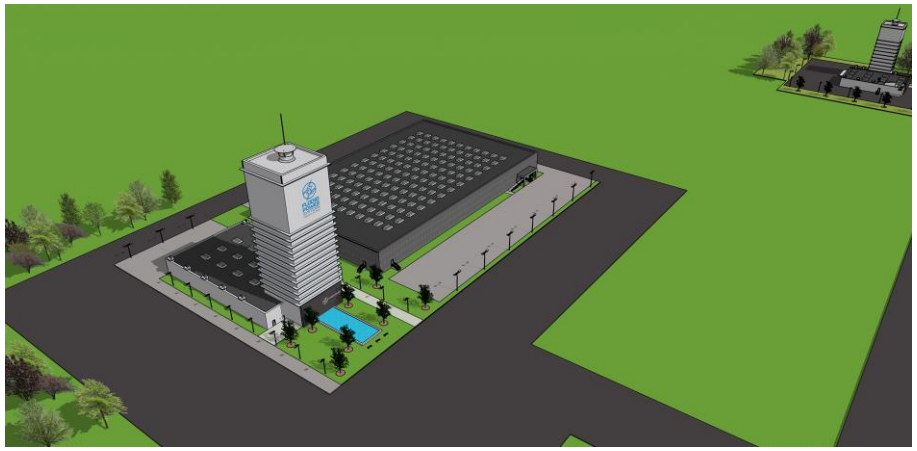
View from ½-mile

Highly Versatile:
Direct Connections Provide Affordable, Reliable Electricity to Energy-intensive Industries

Flooid-Powered Desalination Plant



Flooid-Powered Recycling/Plasma Gasification Plant



Flooid-Powered Hyperscale Data Center

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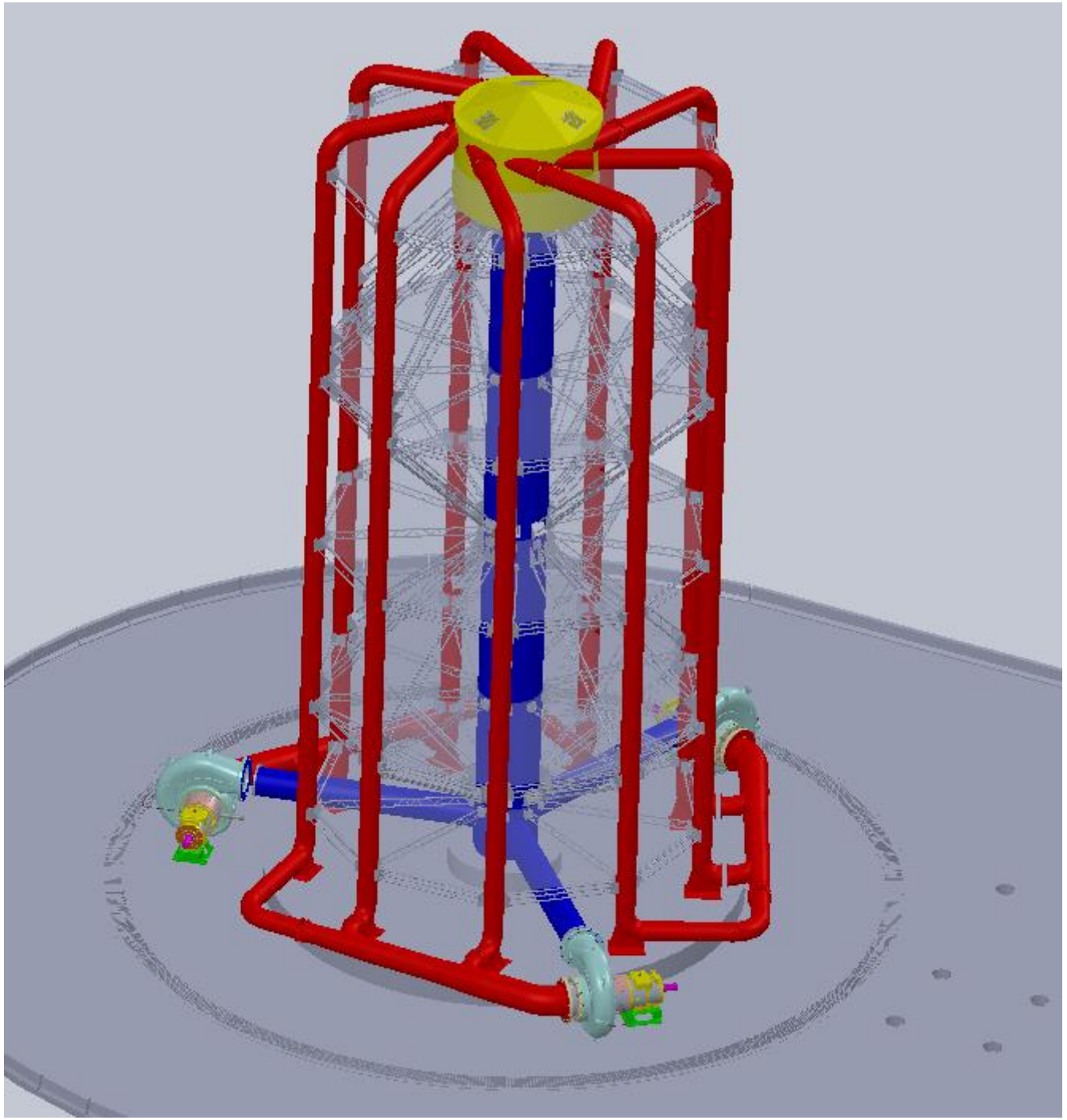
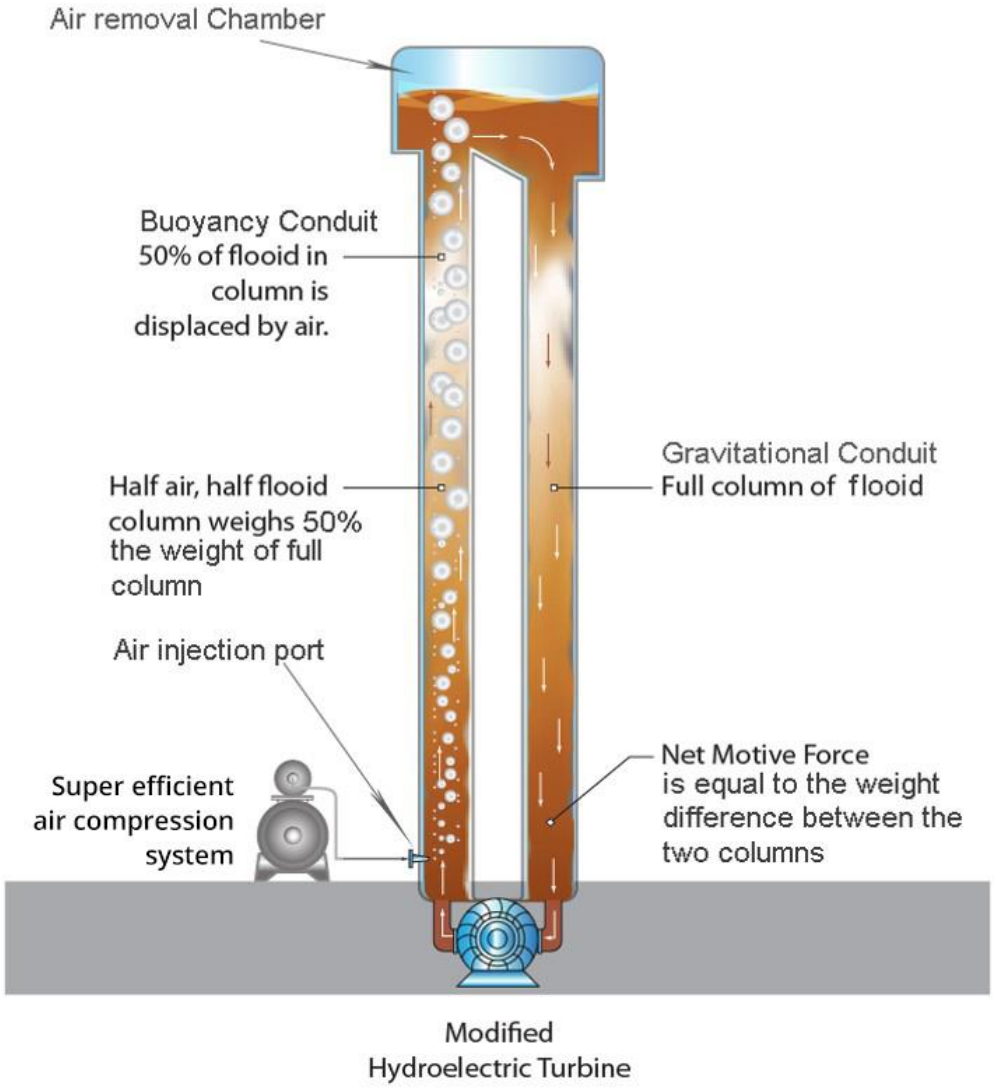
FT125 CAD Design Drawing



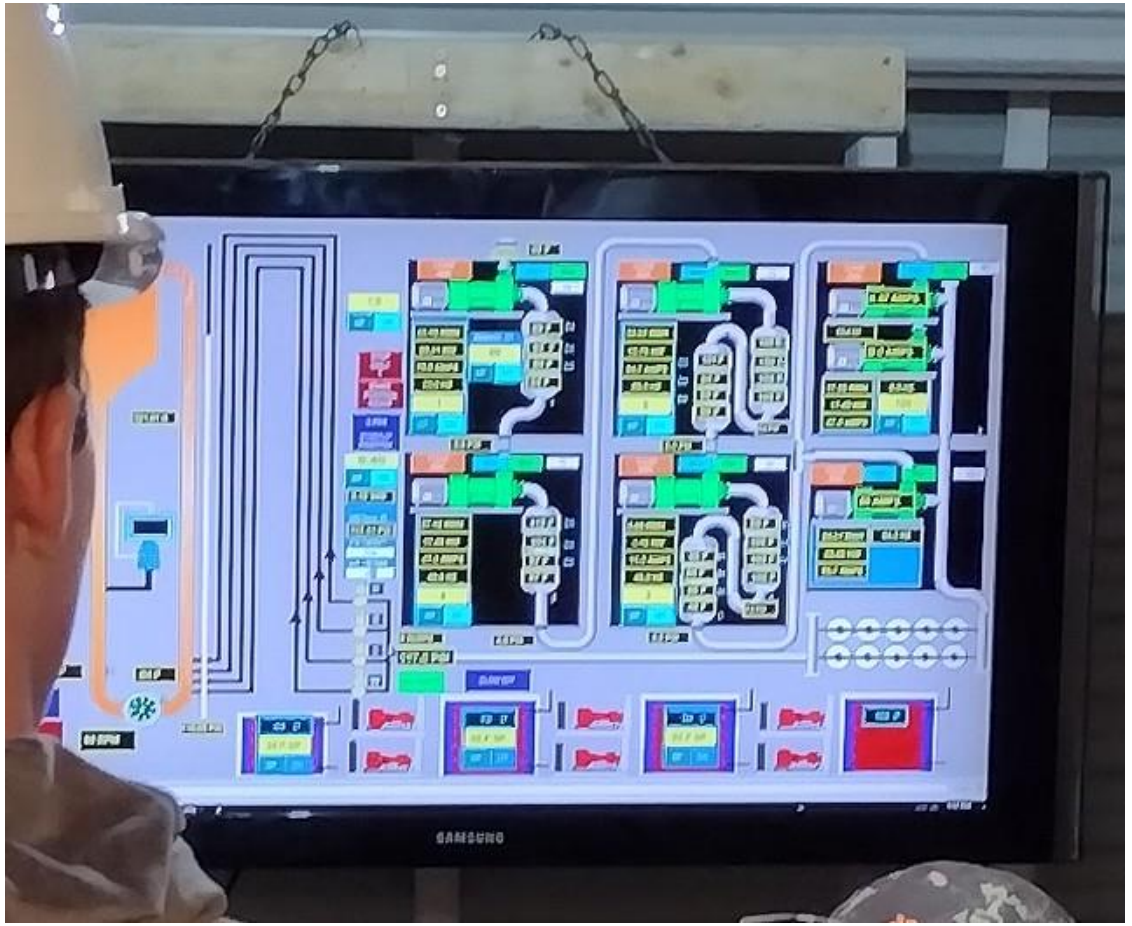
How it Works—Hydropower in a Tower®

- **Two Patent "Families" working in tandem: High-volume cascading air compression & heat capture system incorporates large mechanical compressors with specially designed refrigeration equipment.**
- Multiple cascading cycles of mechanical compression and refrigeration result in **more work being performed isobarically, not mechanically—uses less electricity while actively capturing otherwise-wasted heat for conversion into electricity**.
- **Flooid Tower converts super-efficiently compressed air energy and heat into kinetic flooid energy via displacement**.
- ***Constantly introducing air and heat* maintains *motive flow***. Continuously-flowing flooid drives modified hydropower turbines, generating ***renewable, reliable, affordable electricity***.
- ***Flooid is an excellent heat sink***—captures, concentrates thermal energy. Heat absorption causes ***polytropic expansion of air***.



Flooid Tower Cutaway/Motive Flow

Short-term, Low-output Pilot FT125 Confirms Design, Engineering for Commercial FT125



System Controls Monitor, with Flooid Tower on left

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Compressors & Intercoolers

Water Baths/Refrigeration

Turbine/Generator

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Milestones & Industry Traction

- **Multiple Patents issued and pending** around the world (India, China, Japan, South Korea, US, EU and several countries within it, South Africa, etc.)
- **Operational pilot system** currently proving the technology, scalability
- **Utility, *high-volume customers & sites identified***—data centers, municipal utilities first
- Path to recognition by **Commonwealth of Massachusetts as eligible to generate Class 1 Renewable Energy Credits (RECs)** as a new solar thermal electric generation technology.
- Proven technology– **Demonstrated Coefficients of Performance (COPs) of 9** for patented cascading heat pump system—**2.5-3x better than the best commercially available systems**.
- **Licensing opportunities** with HVAC, refrigeration, and compressor industries—**likely first revenue**

Unique Value Proposition

- **Industry-standard Construction, Maintenance & Operational Costs**
- **High Continuous Production on a Small Footprint**
- **Novel Re-configuration of Mature, Tested Technologies--Established Vendors, Supply Chain**
- **No Fuel or Storage Costs**
- **Monetizable Energy Benefits (RECs, Carbon Credits)**
- **Highly Profitable: 4-6-year payback time, depending on system output, market served, negotiated rates, etc.**

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Key Vendors/Development Partners

- **Nutter, McClennen & Fish**, Intellectual Property attorneys
- **Eastern Refrigeration**—Specially designed refrigeration equipment is an essential part of FPS's patented cascading heat pump. Eastern was an early a vendor/development partner, and continues to be critical to the development of FPS's **cascading heat pump design, with demonstrated Coefficients of Performance (COPs) of 9**. Stan Shumbo, co-founder& VP of Eastern, **has invested personally** in Flooid Power Systems, Inc.
- **Neil Doherty, Senior VP of Aon Insurance,** which has secured coverage for the pilot Flooid Tower via the specialty insurance market and **will provide surety bonds backing production of our Flooid Power Centers**. **Neil has invested personally** in Flooid Power Systems, Inc.
- **Matt Cain**, President of Ohio-based Eaton Compressors and Emax Compressors, **also an investor personally**
- **Woodard & Curran**, Engineering, Design/Build Contractor
- **Ten or eleven technical vendors and professional service providers are investors** in FPS, Inc., reflecting their belief in the technology and company.

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Company Structure, Past & Future Funding

- **FPS co-founded in 2017** with $1.5 million in founder funding. **B corp status reflects co-founders' shared values**.
- **Project-based company**—FPS, Inc. will **own and operate** Flooid Power Centers **directly or via JV or licensing to established companies**. Community benefit is part of FPS's business model.
- **Flooid Power Centers** are standalone LLCs, consumer co-ops, etc., **financed non-dilutively via long-term loans**.
- **Significant progress made on little capital**: $3.25 million raised from accredited investors through a convertible note at a $102 million valuation.
- Flooid Power is **near-commercialization**, and FPS is seeking **investment to accelerate growth and achieve revenue-positivity**. Funds will enable FPS to:
  - **Start to Build Beta plant**, co-located with a data center customer—engineering, design, etc.
  - **Continue R&D and marketing of cascading heat pump design, become revenue-positive via licensing**
  - **Hire key personnel**
- Also seeking relationships with **potential project-finance partners, licensees, vendors, utility managers, etc**.

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Thank you for your interest in Flooid Power

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