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**Date** 20 September 2016  
**Our ref** WMBC/MSB/S0777/2920219337/SCEC  
**Your ref**

Dear Sir,

Thank you for your request for advance assurance.

I am also in receipt of a SEIS compliance statement. In view of the assurance request and the fact the majority of entries have been omitted from the compliance statement I must presume this has been submitted in error.

#### **Seed Enterprise Investment Scheme**

On the basis of the information provided, I would be able to authorise the company to issue compliance certificates under Section 257EC(1) ITA 2007 in respect of the shares to be issued, following receipt of a form SEIS1 satisfactorily completed.

#### **Enterprise Investment Scheme**

In addition, subject to the shares being issued on a later date to any SEIS shares, I would be able to authorise the company to issue compliance certificates under Section 204(1) ITA 2007 in respect of the shares to be issued, following receipt of a form EIS1 satisfactorily completed.

*This assurance applies to shares issued on or after the date of this letter.*

For both schemes the conditions relating to the company and its trade have to be complied with throughout the three year period related to the shares.

Forms SEIS1 and EIS1 are available via the gov.uk website and entering "SEIS1 or EIS1" in the search facility.

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Information is available in large print, audio tape and Braille formats.  
Type Talk service prefix number – 18001

Assistant Director: Timothy Bowes

