

## CATEGORY

Advanced Materials  
CleanTech

## SUB-CATEGORY

Composite Materials

## CURRENT INVESTORS

SABIC Ventures USA  
Clean Energy Ventures  
Clean Energy Venture Group

## FUNDING TO DATE

\$1.8M Series Seed equity  
financing (March 2019)

\$2.1M Bridge convertible note  
(October 2019)

\$0.75M non-dilutive Phase II  
SBIR (March 2020)

## CONTACT US

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## QUICK FACTS

- **Material innovation** that can greatly reduce transportation emissions
- Addressing a fast-growing market that will reach **\$31.2B by 2024**
- **Commercially proven** and validated by industry-leading companies
- Patented and novel process enables **>50% gross margin**
- **Positive cashflow by 2022** with a \$6M Series A investment
- Growth strategy projects \$87M revenues and **\$33M EBITDA by 2024**
- **Carbon fiber roll goods** are manufactured by Boston Materials

## COMPANY

Our mission is to proliferate **composites in transportation & energy** sectors to enable drastic weight reduction and significantly reduce the global carbon footprint. We are accomplishing our mission with **Supercomp™ Carbon Fiber – a Boston Materials exclusive**. Supercomp solves the high cost, performance limitations, and complex manufacturing of lightweight composites.

**\$3.9M in venture funding** has enabled us to secure recurring revenue from our Supercomp product line, build out a high-volume production facility, develop a rapidly expanding sales pipeline, and establish close relationships with industry-leaders in the transportation and energy sectors. A **\$6M Series A** will enable Boston Materials to further accelerate the commercialization and impact of Supercomp technology.



## FINANCING SOUGHT

\$6 million Series A

## TARGET CLOSING DATE

July 31, 2020

## USE OF PROCEEDS

24x scale up in production capacity from 2020–2022

Further expand commercial team with proven sales leaders in carbon fiber composites

Build a dedicated applications team & develop the capability to build demonstrator units

Launch follow-on products & support extensive testing for aerospace applications

## BANK

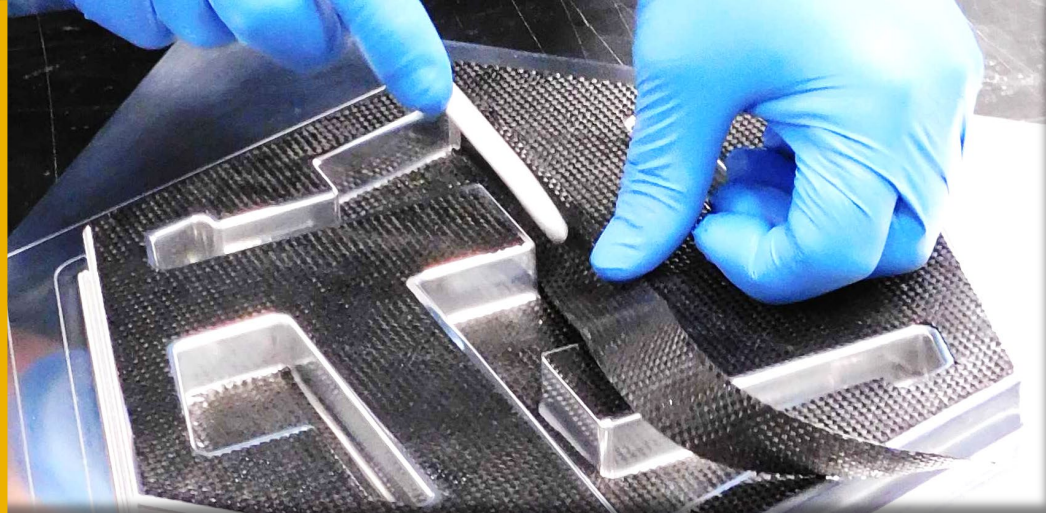
Bank of America

## LAW FIRMS

Gesmer Updegrave LLP  
Wolf, Greenfield & Sacks, P.C.

## ACCOUNTING FIRM

Katz, Nannis + Solomon, P.C.



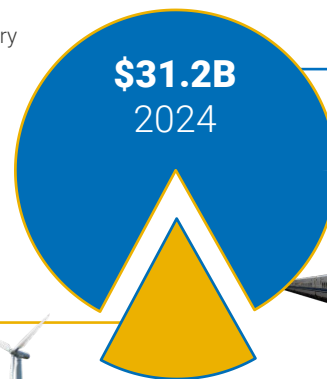
## TARGET MARKETS

For near-term market opportunities that have a pathway for adoption within the next five years, Boston Materials is targeting **sports & recreation, consumer electronics, aircraft interiors, electric vehicles, and wind energy (\$4.5B/year)**.

Applications in the transportation sector, such as commercial aircraft and mass-market automobiles, have a strong demand for lightweight and lower cost composite materials. These large and lucrative markets require six to ten years to establish adoption – they are the ultimate target markets for Boston Materials (**\$31.2B/year**).

Carbon Fiber composites industry is **growing rapidly (12% CAGR)**

**Target Markets that Supercomp addresses by 2024**



**Boston Materials long-term potential (2024+)**



## LEADERSHIP

<b>Anvesh Gurijala</b>	CEO & Founder	Leads applications & business dev
<b>Michael Segal</b>	COO & Founder	Oversees production & expansion
<b>Kedar Murthy</b>	CCO	Proven commercial executive
<b>Gary Sharpless</b>	BoD, Sales Advisor	30+ yrs in carbon fiber composites
<b>Andrew Goldman</b>	Chairman	Rapid growth management