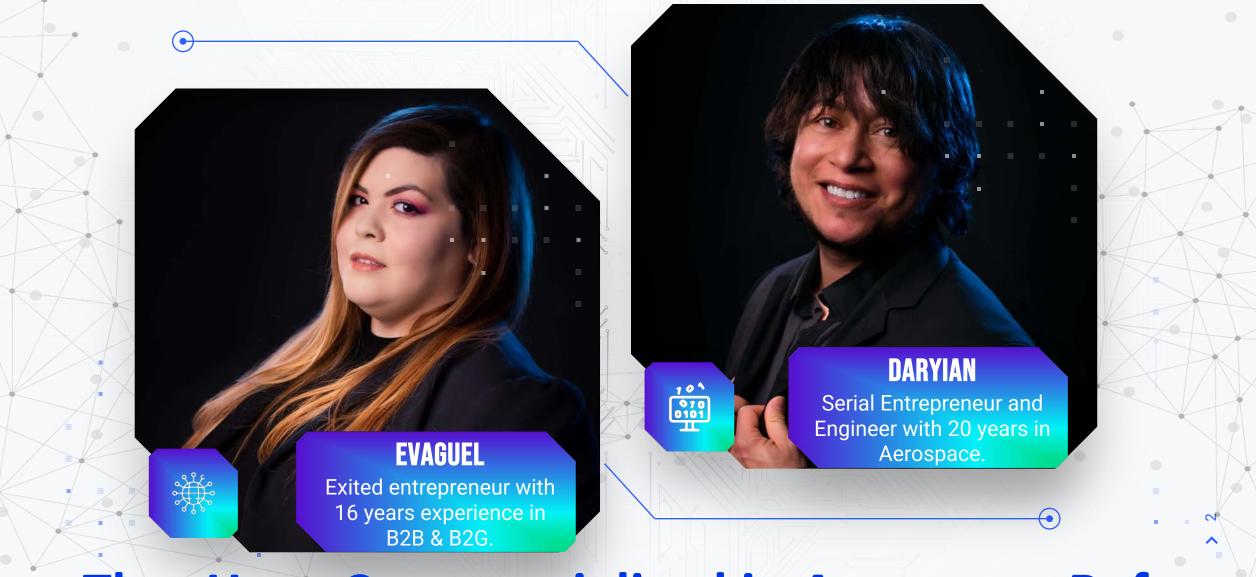


#### A Team of Successful Entrepreneurs



That Have Commercialized in Aerospace Before.

### Addressing The Transportation Challenge





#### 1 NO GAS EMISSIONS

Propulsion is not reliant on fossil fuels to create movement or lift.

# **Electromagnetic Propulsion**



#### LOW OPERATIONAL COSTS

Simple system that is equipped with self-monitoring reduces costs.

#### 2 NO LARGE BATTERIES NEEDED

No need for re-charge and to carry vast electrical batteries that decay.

#### NOT TERRAIN DEPENDENT 4

Can scout areas for search and rescue that helicopters or others cannot access.

3300 33000





## **Compared To Current Methods**

	CATEGORIES	FOSSIL LIFT	ELECTRICAL LIFT	ATOMIQ
	CLEAN TRANSPORT		<b>~</b>	
	LOW COST OF OPERATIONS		<b>~</b>	<b>/</b>
)	NON-LARGE BATTERY DEPENDENT			<b>~</b>
	NON-RELIANT ON LARGE INFRATRUCTURES SUPPORT			<b>✓</b>
	COVER LARGE DISTANCES			<b>\</b>



# The Business Model

Licensing the technology to current developers and manufacturers as Urban Transportation Industry continues to grow.



#### **Point of Entry**

Licensing Agreement is put in place for a fee to use of \$10K-\$100K (depending on company size)

#### Point of Development

4% for every development contract or grant received by the licensee.

#### **Point of Scale**

5%-10% interest that is revenue dependent



### **Go-To-Market**

1

#### **Build Demonstrator**

Focus to build a demonstrator craft that show cases ground and air use.



Use demonstrator at events such as: AUSA (DoD), Fleet Show NYC, among others to generate awareness and leads. 3

### **Build Pool of End- Users**

Use traction from events to demo demonstration to endusers and build possible pool.



### **License Out for Particular Use**

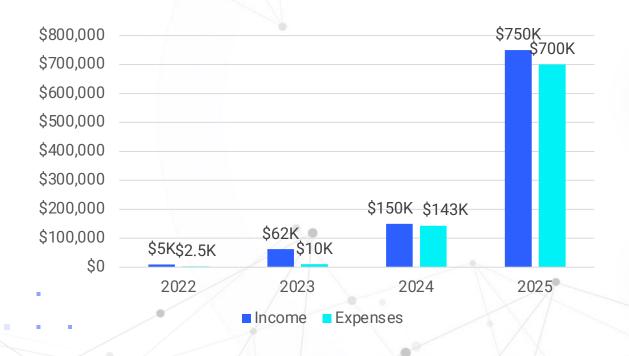
Use traction and user base to license out for each individual use and negotiate terms if exclusive or not.



2

4

### **Atomiq's Financial Forecast**



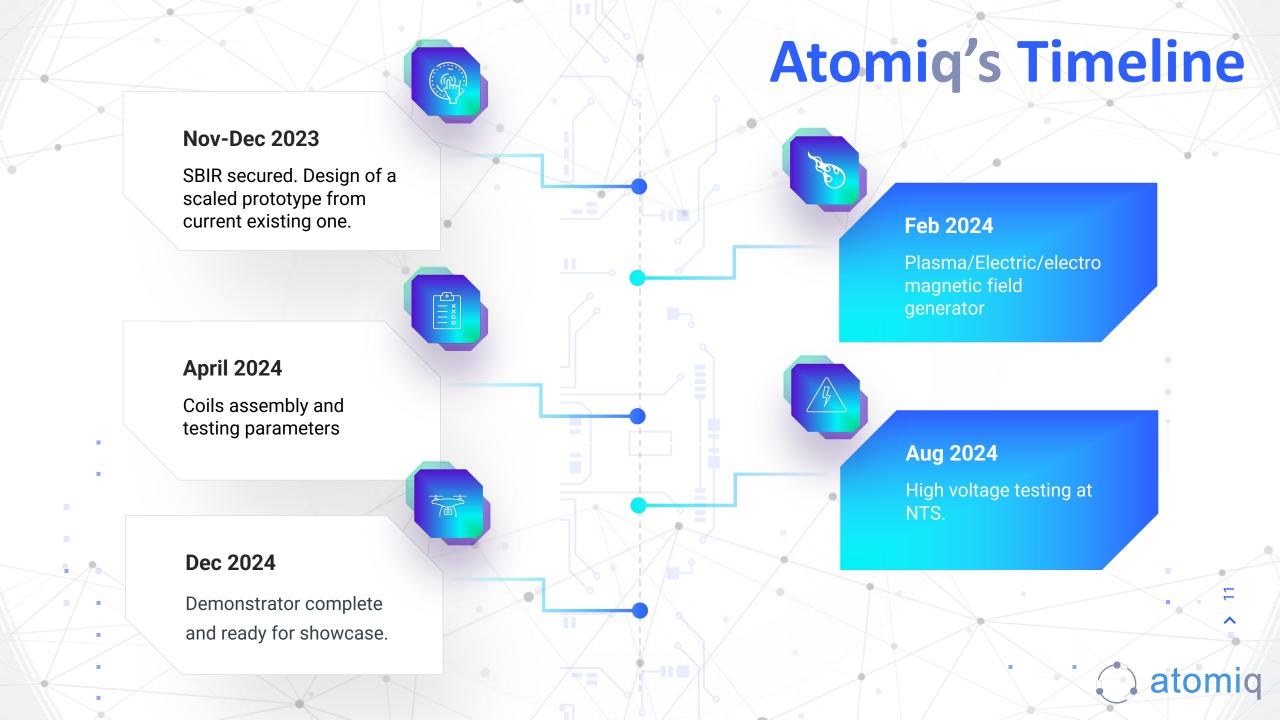
#### Forecasted Income

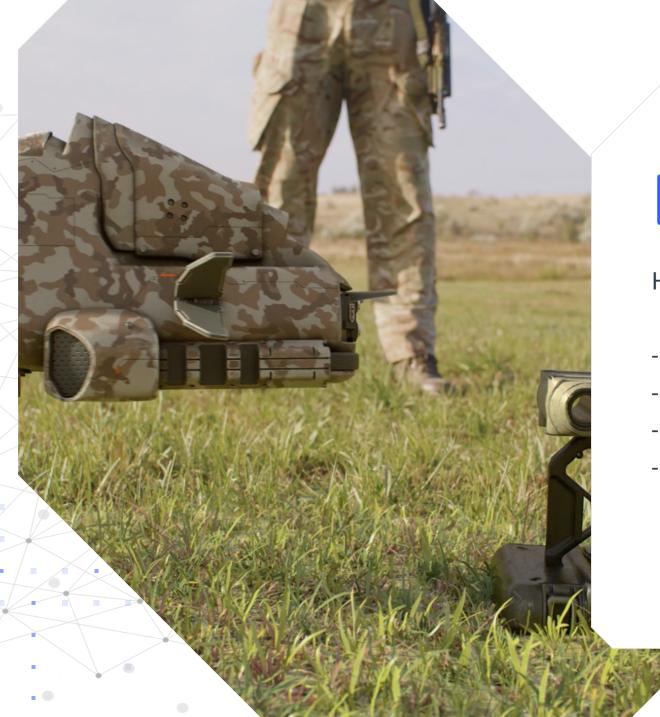
Income source is mainly selfinvestment and forecasted SBIR Awards of Phase 1 and Phase 2.

#### Forecasted Expenses

Expenses accounted are the costs to acquire materials, equipment, and contractual work to move technology from TRL 4 to TRL 6-7







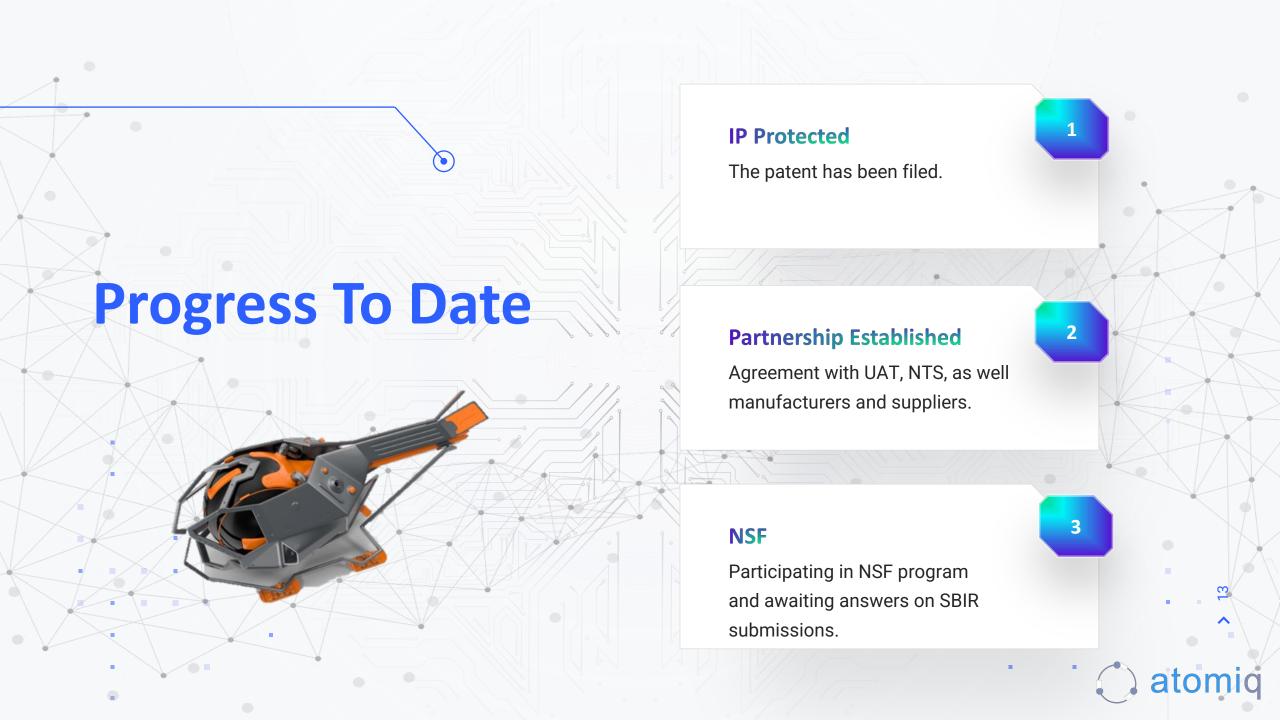


# **Exit Strategy**

Have IP portfolio be bought out by:

- EV Aircraft
- Aircraft Manufacturers
- Drone Manufacturers
- Defense Contractors





### Our Ask

#### Atomiq is seeking:

- Capital for Technology
   Demonstrator that will help secure the next steps in the commercialization
- Connections to testing facilities
- Network and introduction to people who could be of help.

